

THE SCIENCE OF WHERE ™

# Creating Tailored Web Page Experiences with ArcGIS Enterprise Sites

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# Today's Speakers



John Osborne Solution Architect, Technology Strategy



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Team Lead, Technology Adoption

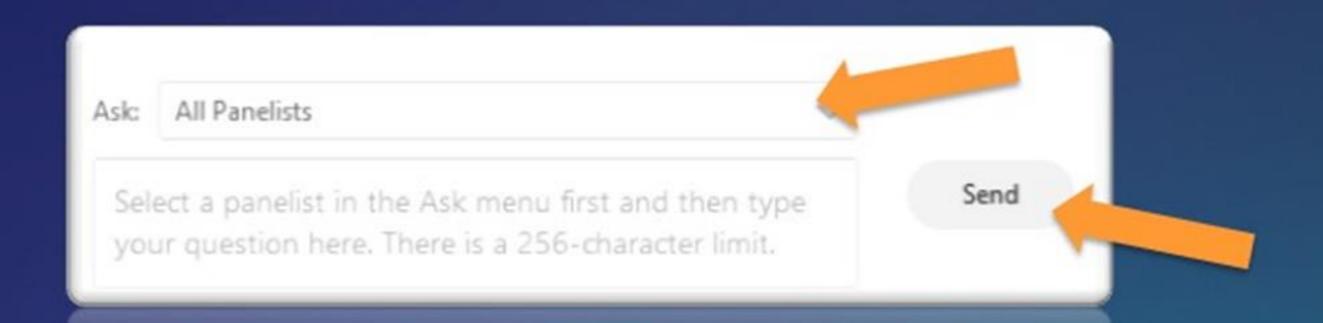


# Surveys and Recordings

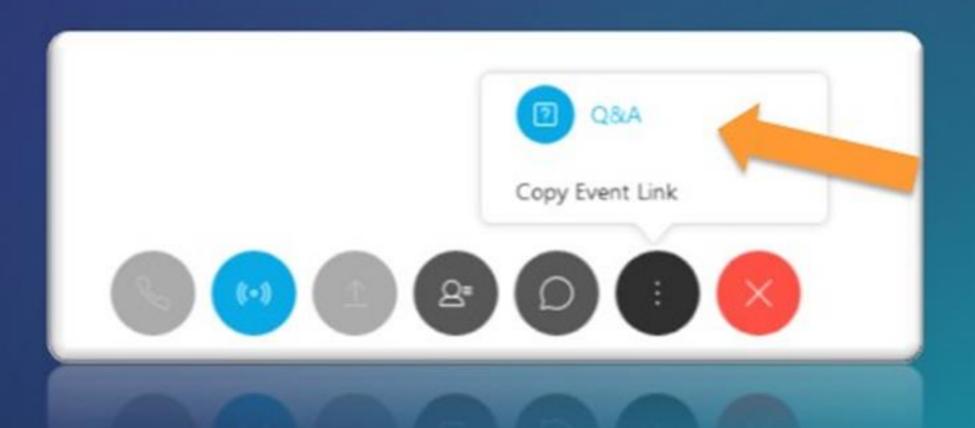
- We are recording today
- Expect an email from us with link
- Please share your thoughts on the exit survey

# **Open to Questions**

- Please use the Q&A panel:
  - Choose Ask: All Panelists, type your question and click Send



 If you're unable to see the Q&A panel, click the three dots and then the Q&A button on the control dock at the bottom of your screen:



# Today's Agenda

This webinar is designed to help you understand:

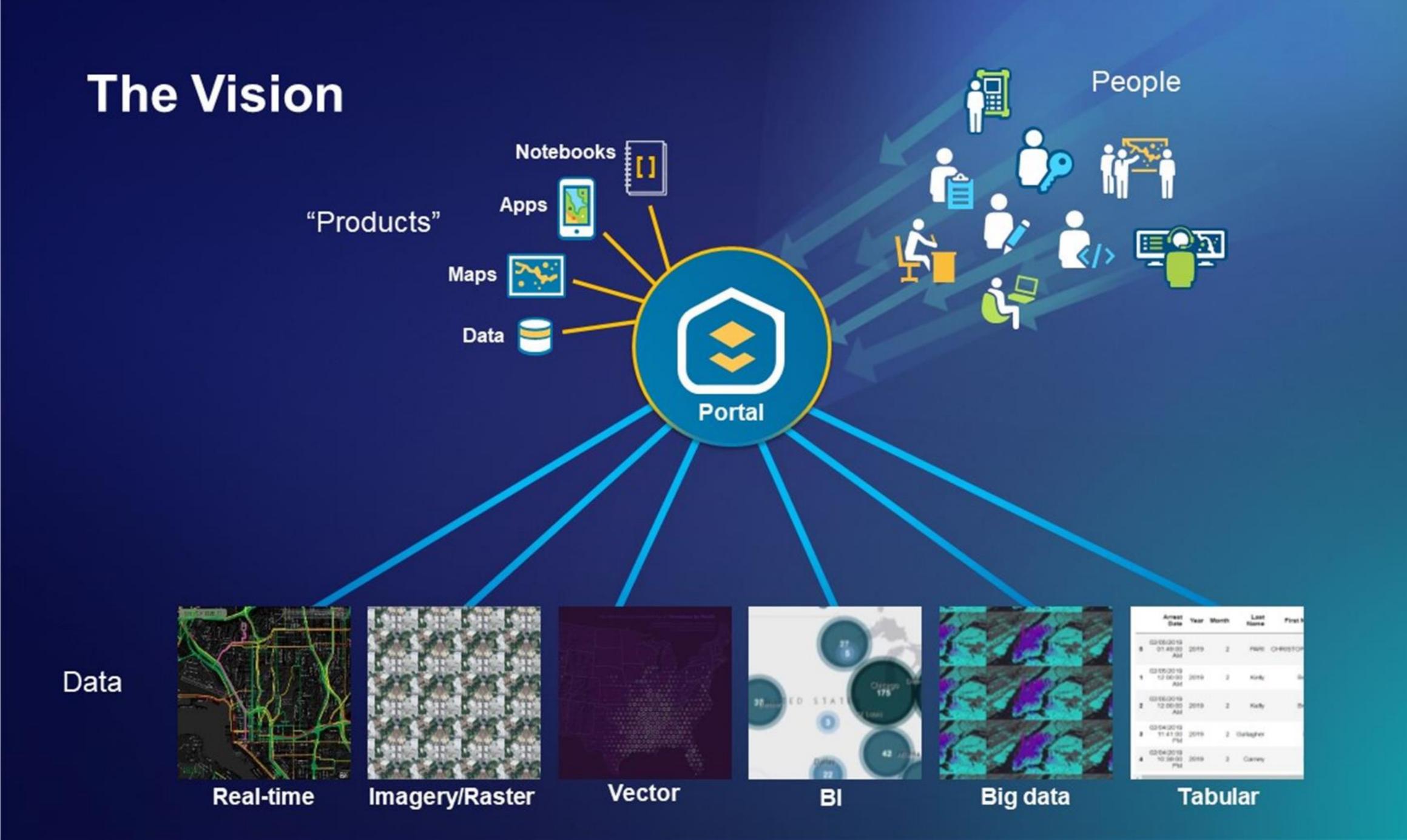
- 1. Overview of ArcGIS Enterprise Sites and planning your site
- 2. Creation and configuration of a site
- 3. Managing your site

But first, it's time for a poll!

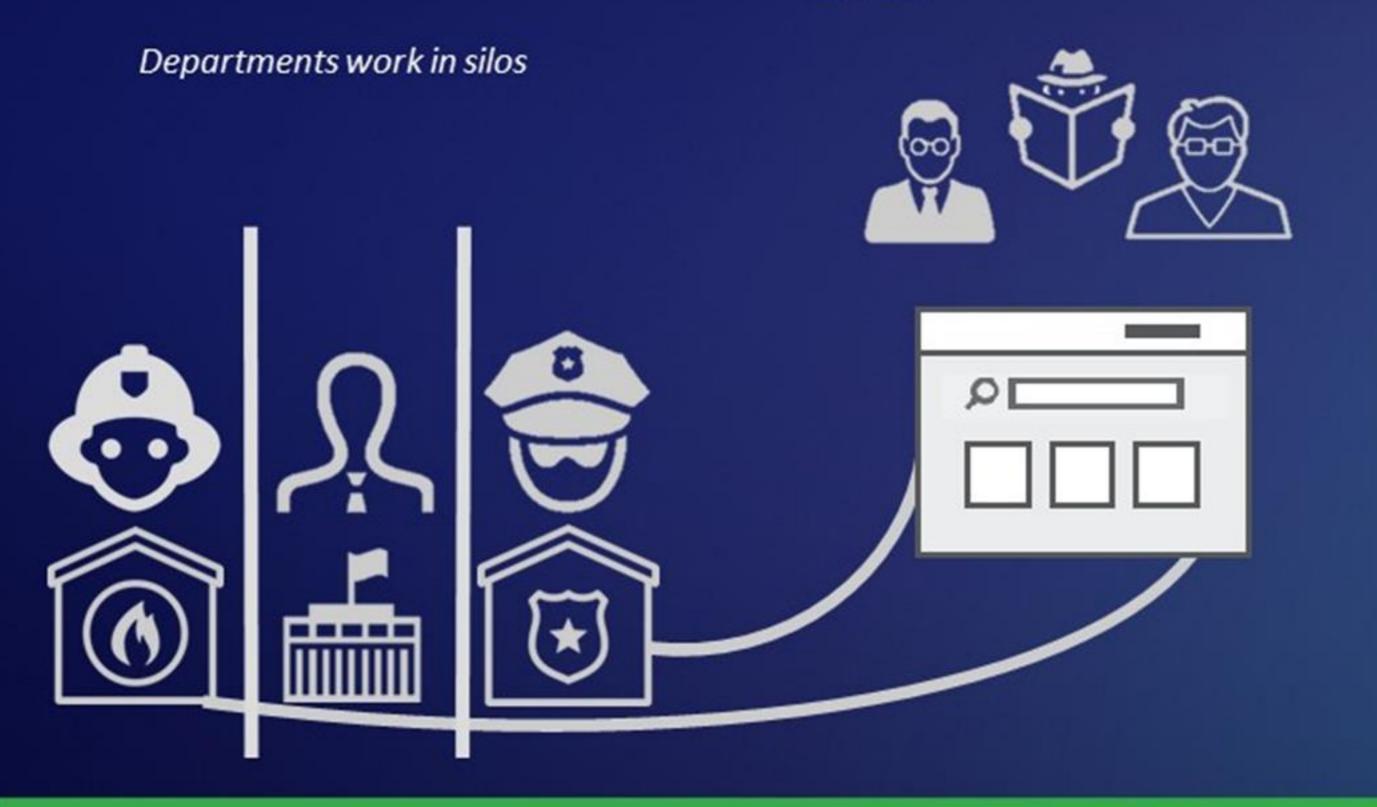
# Poll (HIDDEN SLIDE...)

- Have you created a Site in ArcGIS Enterprise?
  - A) Yes
  - B) No





Sharing data empowers your non-GIS colleagues, commercial developers, journalists, expert citizens



The chasm: How do you reach the rest of your organization?



Sharing data empowers your non-GIS colleagues, commercial developers, journalists, expert citizens

<u>Launch Sites</u> that engage with groups of non-GIS users across your organization



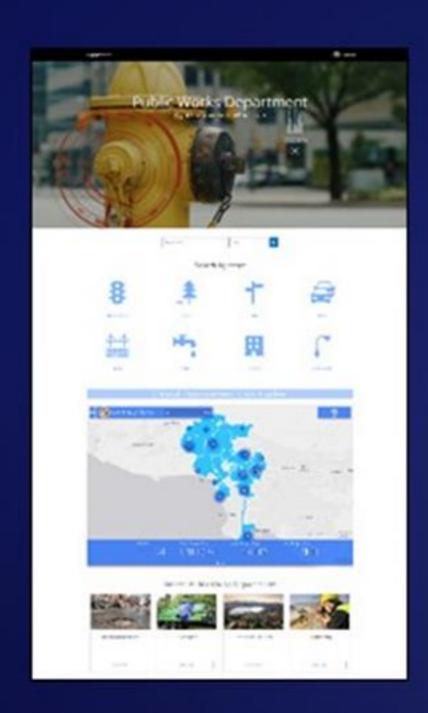


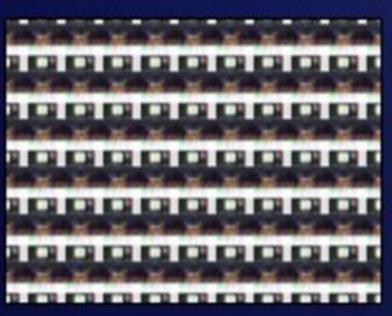
Time

# The Challenge



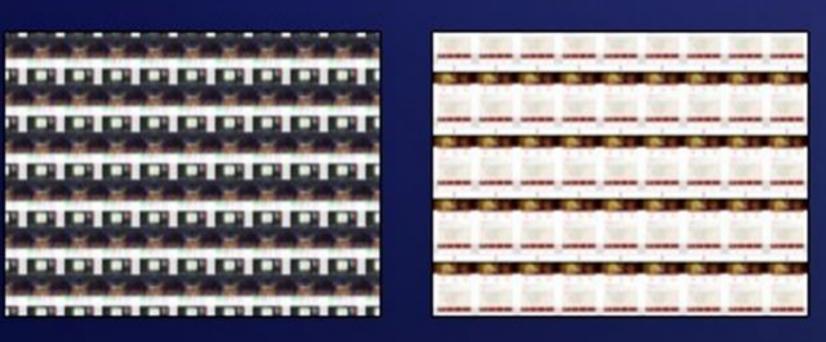
# **ArcGIS Enterprise Sites**





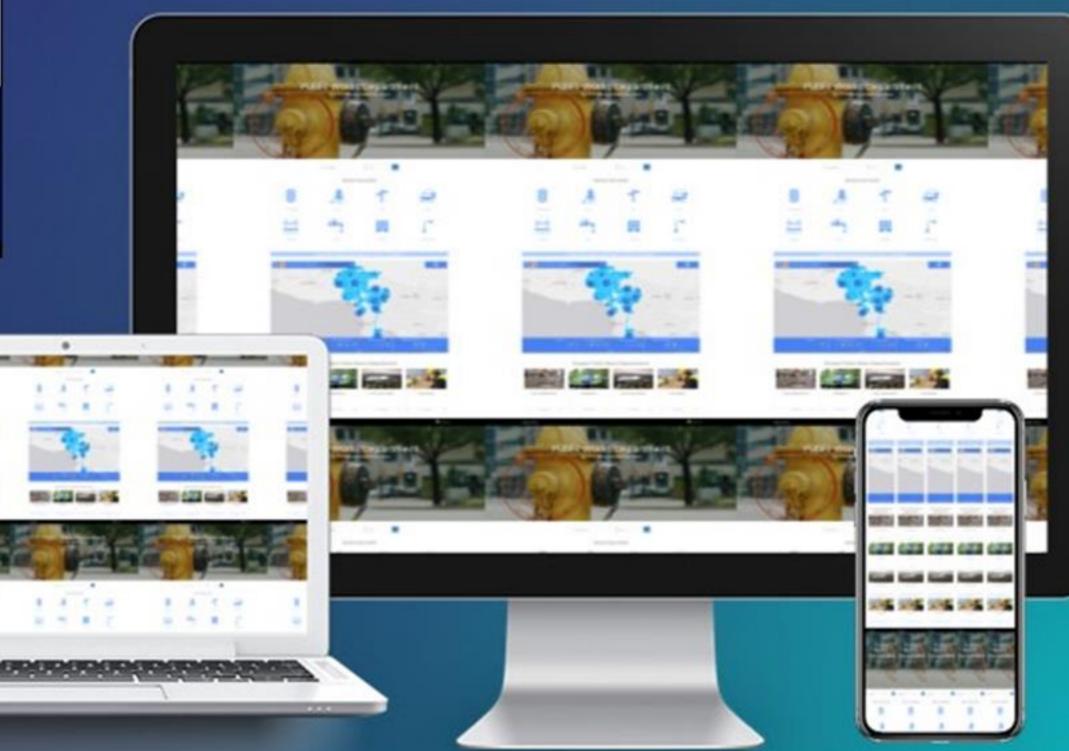




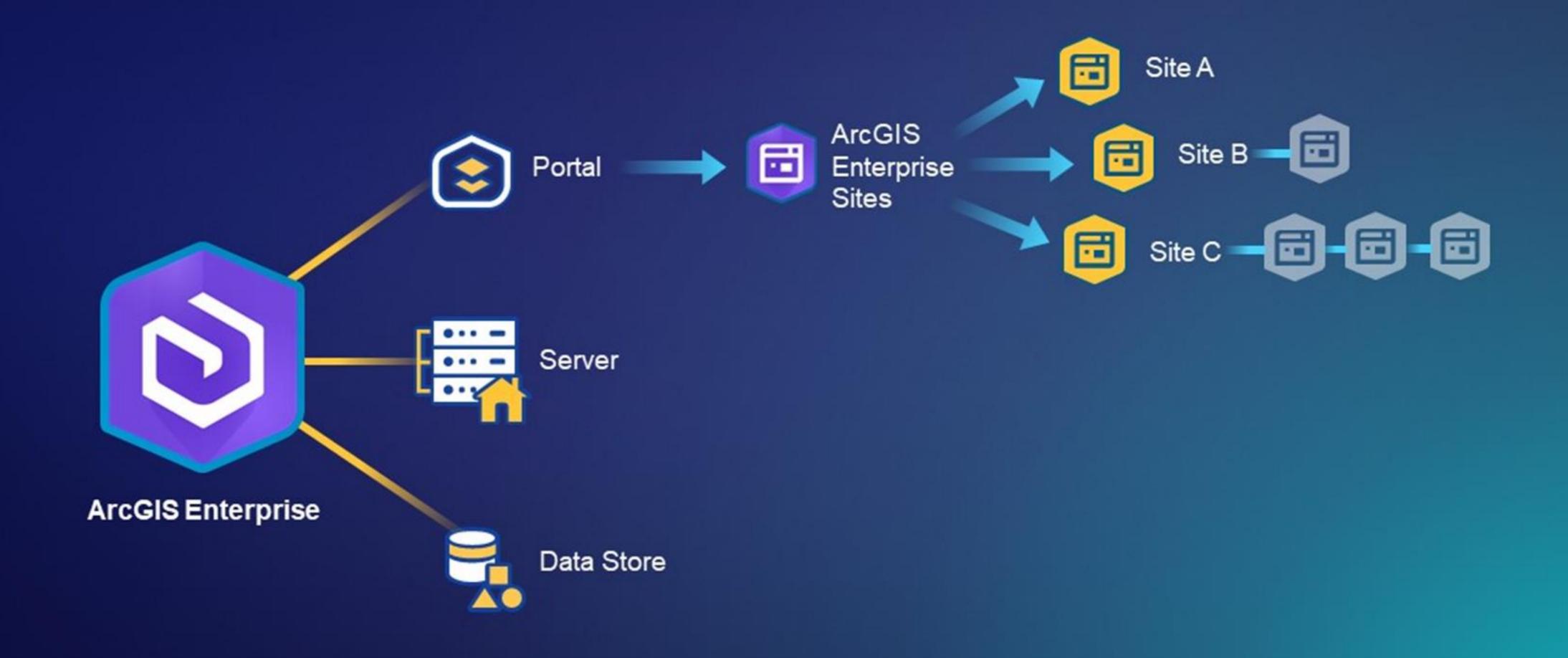




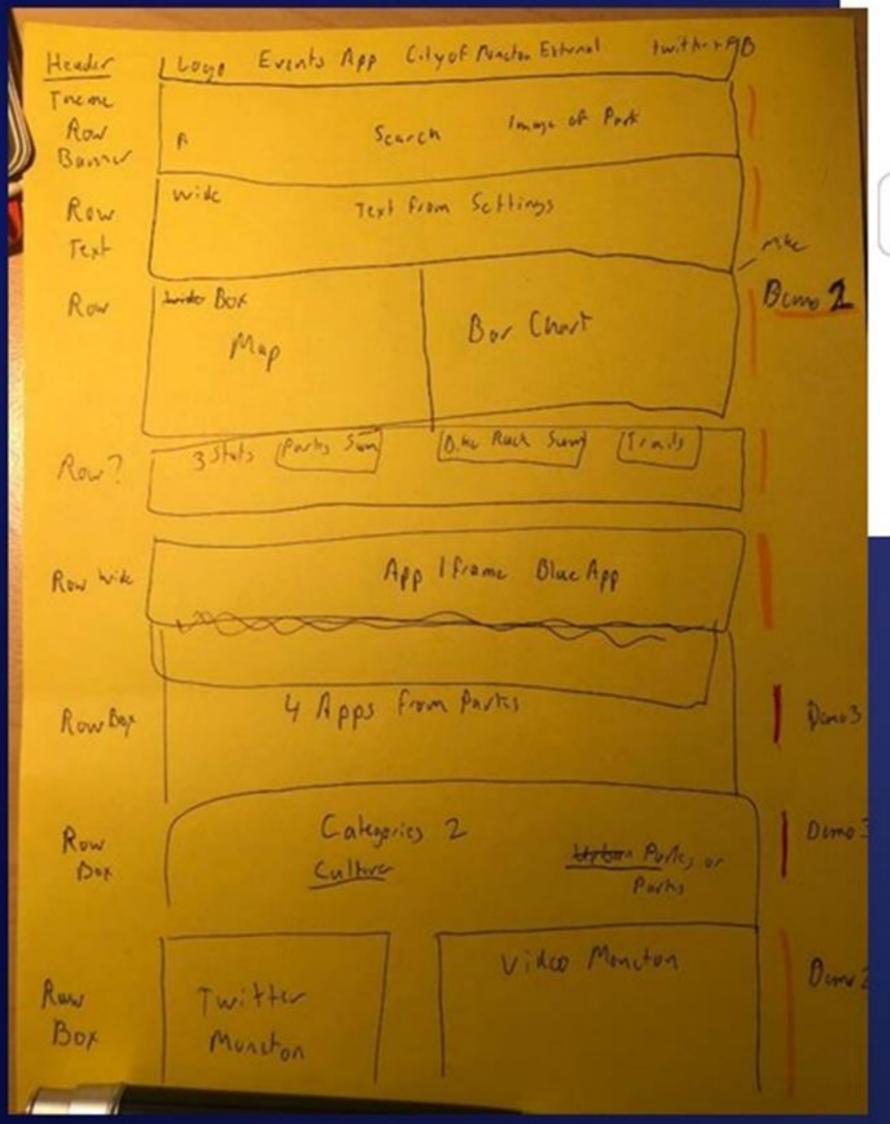
The same portal, now with the ability to tailor the user experience to meet users' needs and expectations.

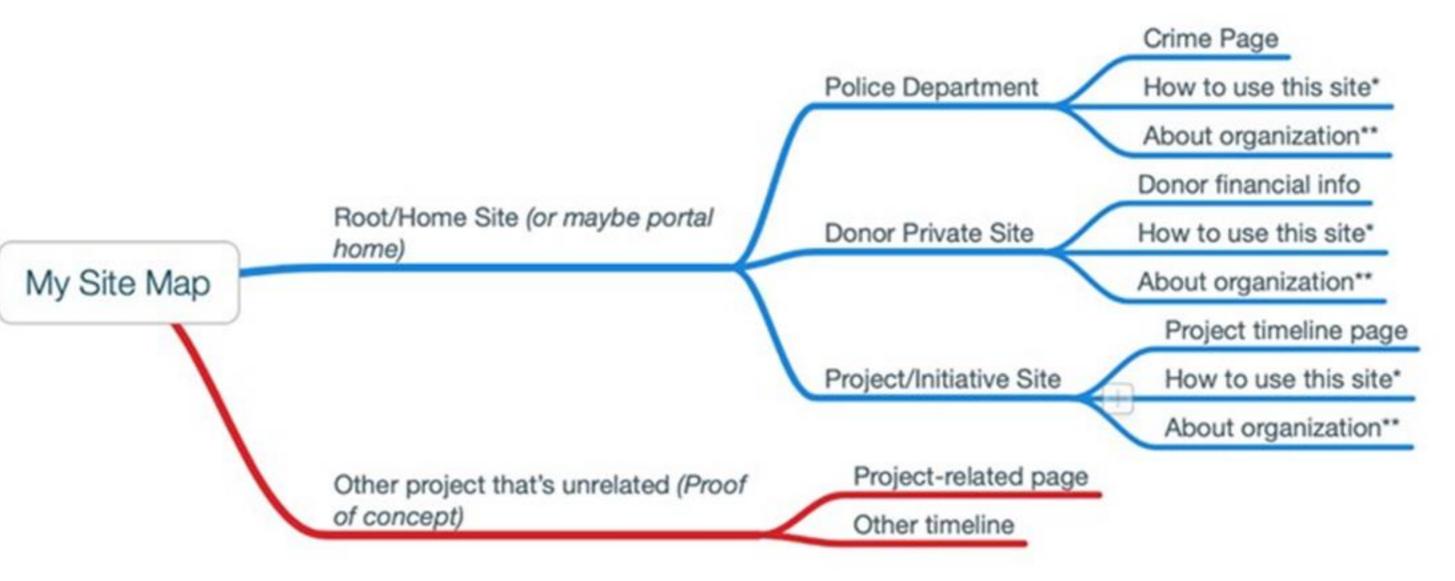


# The Relationship Between the Portal, Sites and Pages



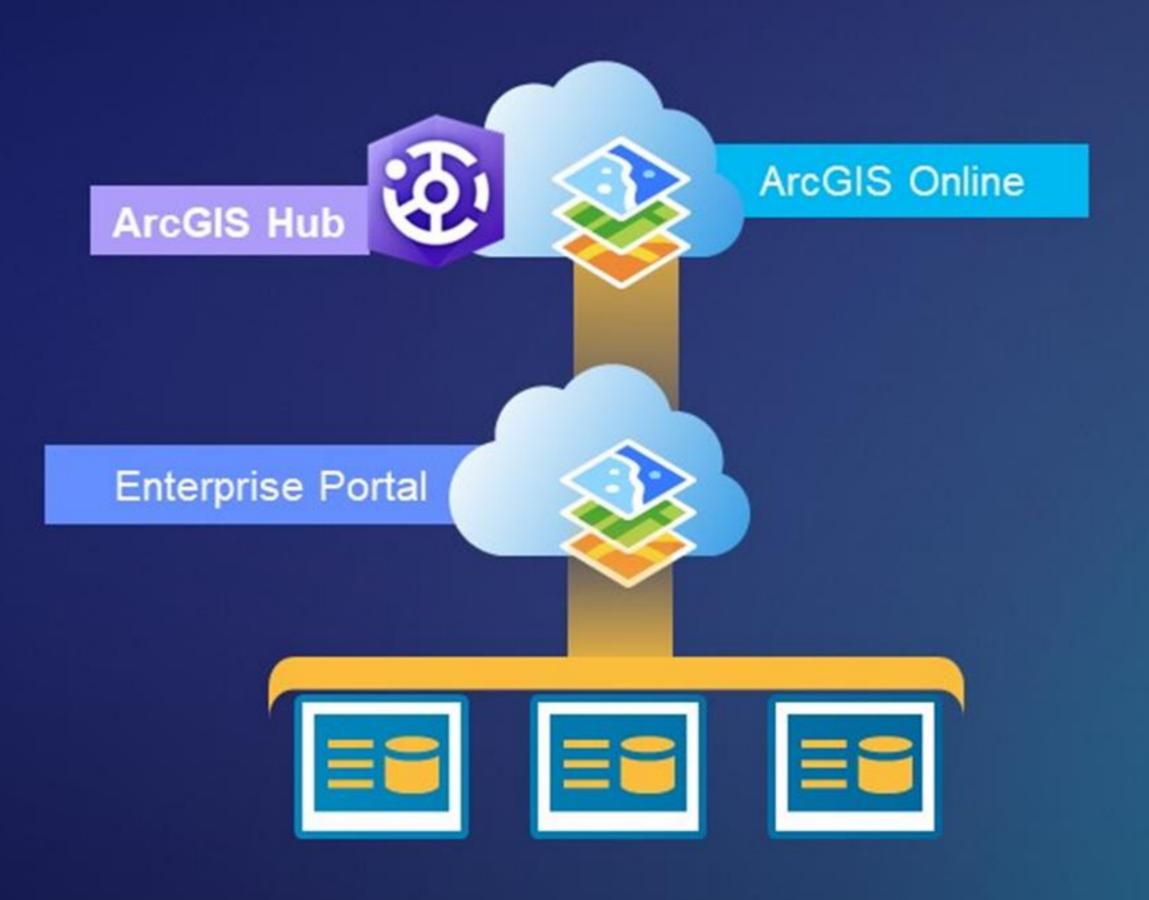
# Planning Your Site\*





\*Don't be afraid to just play!

# Enterprise Sites has an Online Cousin...



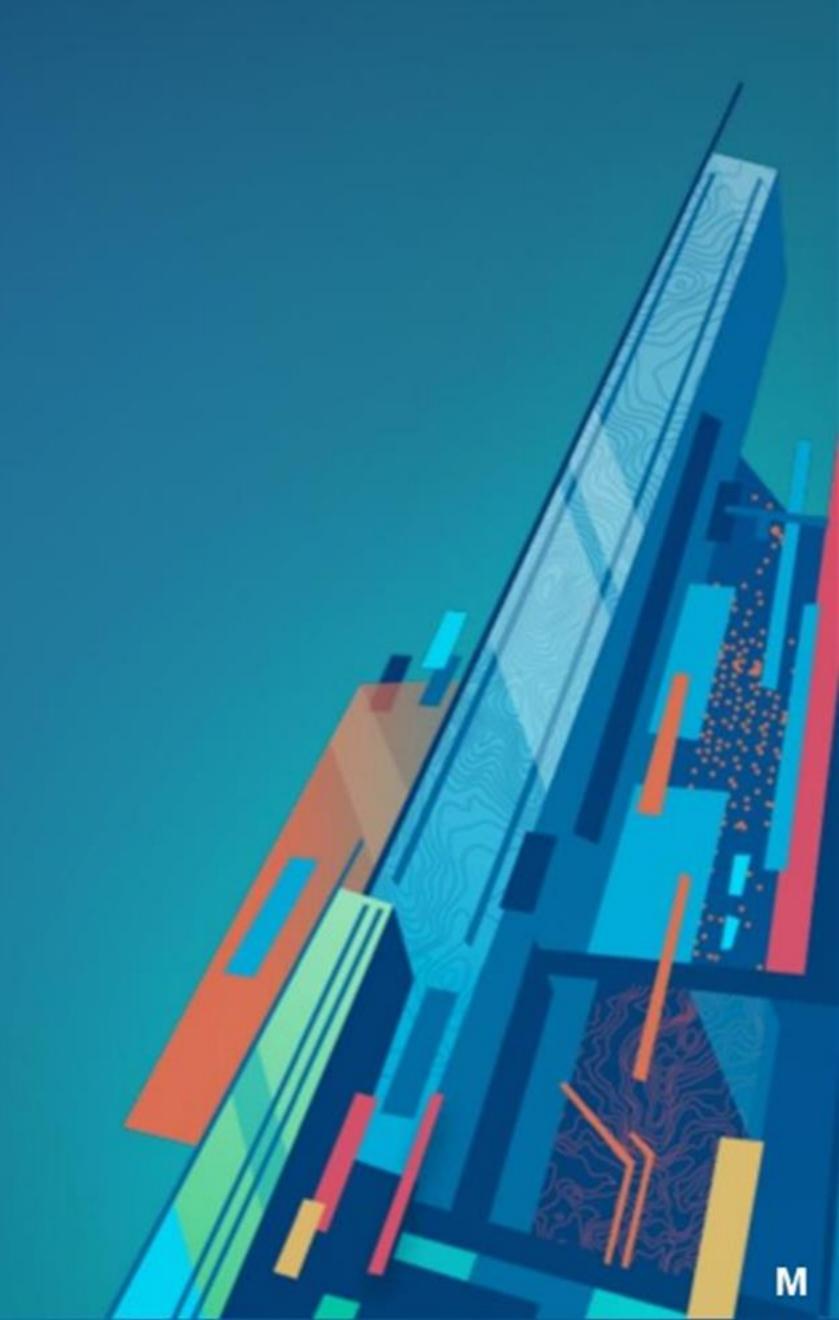
## **Demonstration I**

- ArcGIS Enterprise Site examples
- COVID-19 ArcGIS Hub example
- Moncton Parks demonstration site

## **Review and Questions**

- ArcGIS Enterprise Site examples
- COVID-19 ArcGIS Hub example
- Moncton Parks demonstration site

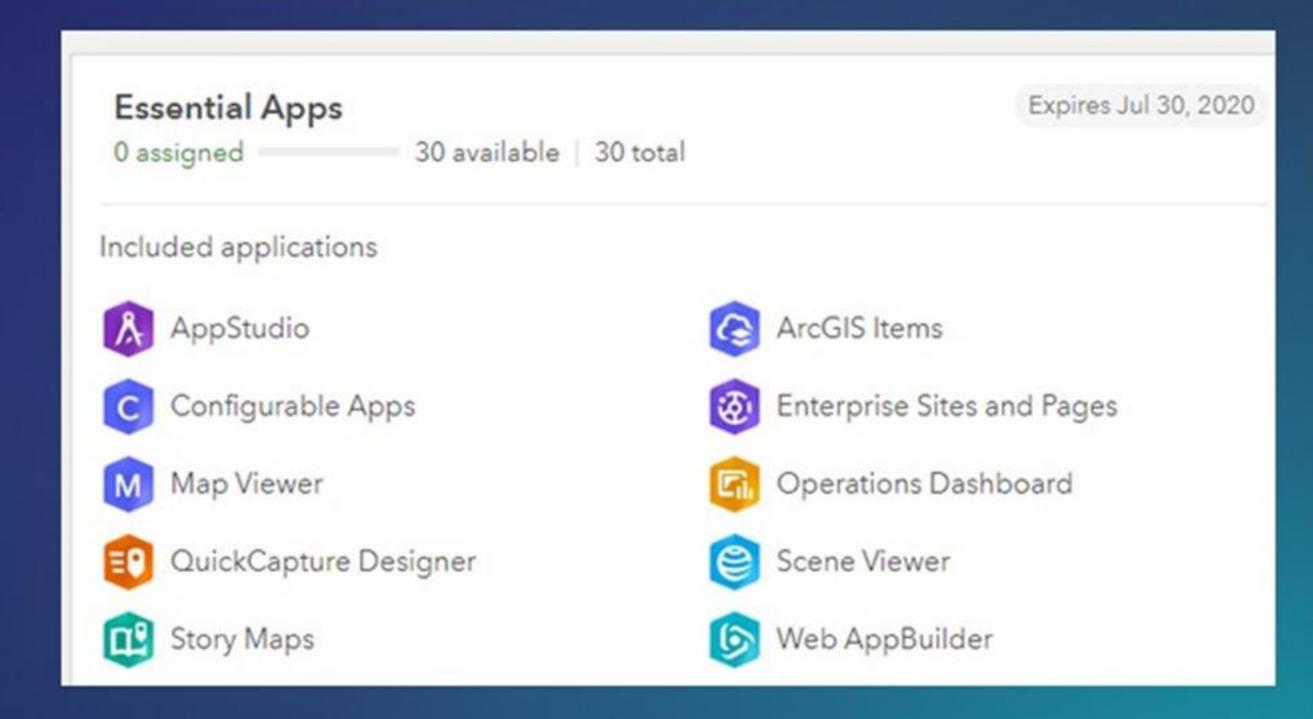
Creation and configuration of a site



# Making Your First Site

Creator User Types w. Essential Apps

- Privileges required
  - Create Content
  - Create Group
  - Share to Group
  - View Org Groups
  - View Org Items



# Site Layout Vocabulary

#### Header:

 Refers to the very top of the page – contains useful links, sign in, branding, home link

#### Theme:

- The default set of colors & fonts used on a site

#### Row Card:

The card that all other cards go into. Contains theme override & display options

#### Cards:

 A place-able piece of content on the site's main layout. There are many types of cards supporting different site design choices

#### Footer:

 The bottom of the Site, useful for having extra resource links that are well "below the fold" Site Header Mission

Embedded Apps Or Analysis

Performance

Related Content
Other Sites
Stories

Maps & Data

Ways to Engage
Surveys Events

Participating Agencies





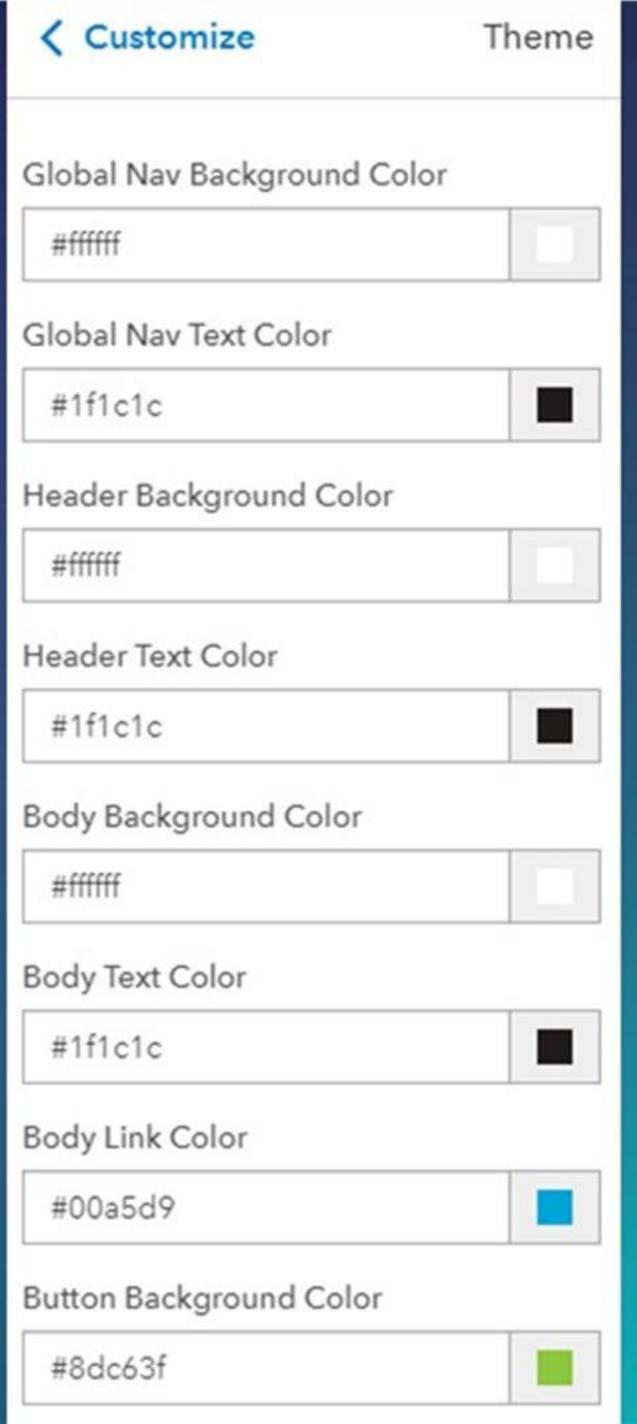
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# Setting a Theme for Your Site

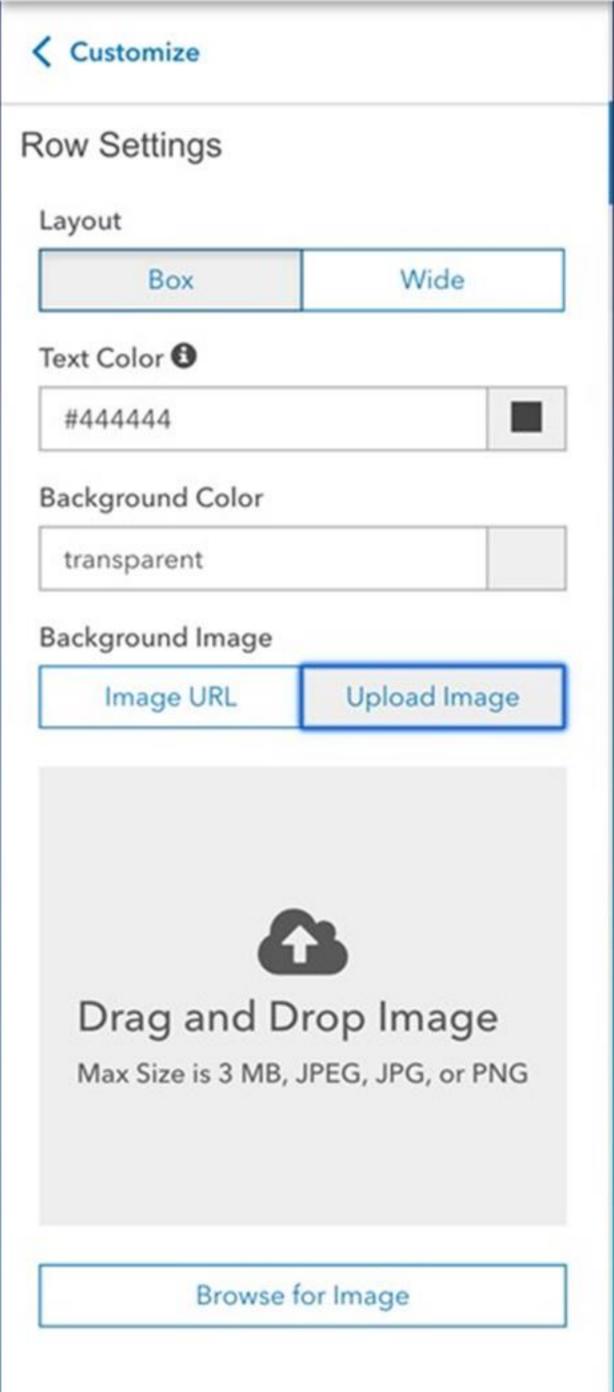
- Find your organization's brand guidelines
- Avoid dramatic fonts that are hard to read simple
- Test every page in your site (not just the layout)
  - Dataset / item page
  - Search result page
  - Any page you create / link
- Find the person who's job this is and consult them



#### **Row Card**

- The building blocks of your site
- Every card, except the Banner Card, will nest inside a row card

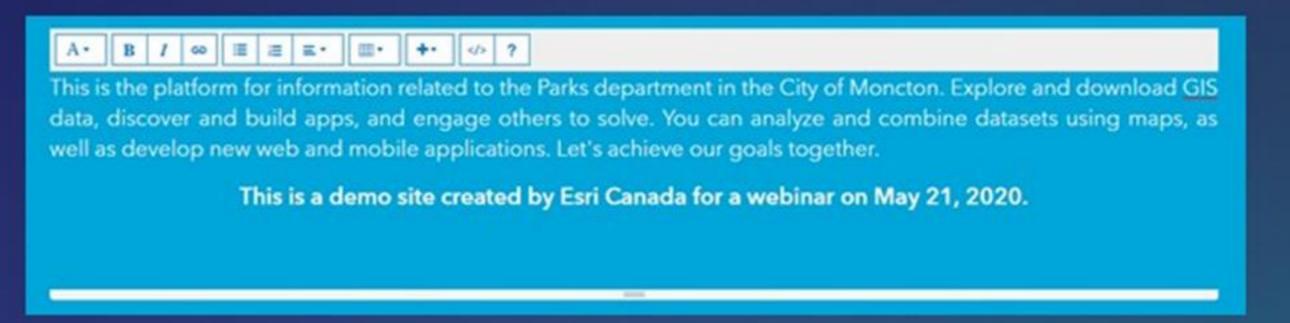
- Wide vs. box
  - Wide: you want a row containing something full-screen-ish (app, map, video)
  - Box: you want a row containing the other cards
- Can override theme for text & background color



### Cards to Define Look & Feel

- Text Card
  - add formatted Text, buttons, lists and Tables
- Image Card
  - add stand-alone images to your page

- Banner Card
  - create sections that break up site elements
  - Include a Search Bar
- Search Card
  - Add a Search Bar anywhere on your site



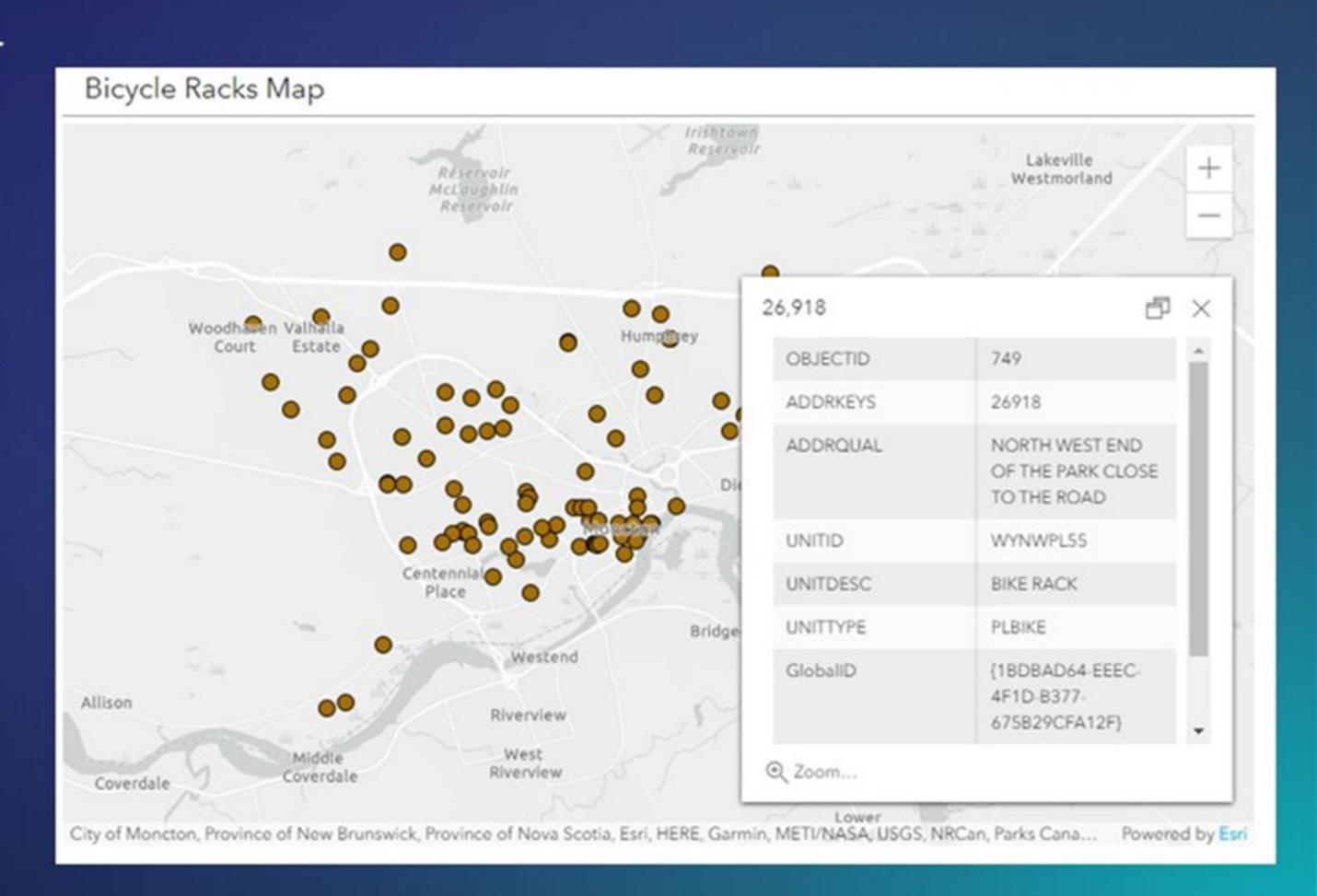




# Cards to Display Content

- Map Card
  - Display a web map or web scene on your site

- App Card
  - Display a web mapping application made with Web AppBuilder



## Cards to Display More Content

- Data Visualizations
  - Tables, Bar / Pie / Line Charts & Scatterplots
- Media Card
  - Videos from YouTube, Vimeo or Facebook videos
- Social Media Card
  - Facebook Post and Timeline, Twitter Post and Timeline
- Iframe Card
  - Embed external web pages
  - Survey123 survey

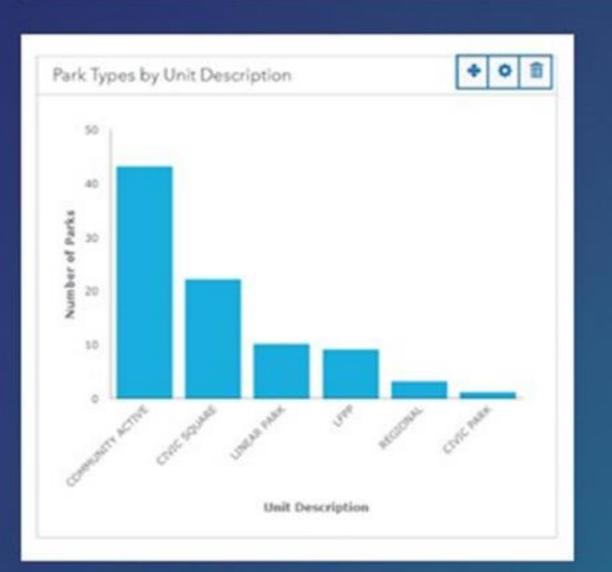
Total Parks

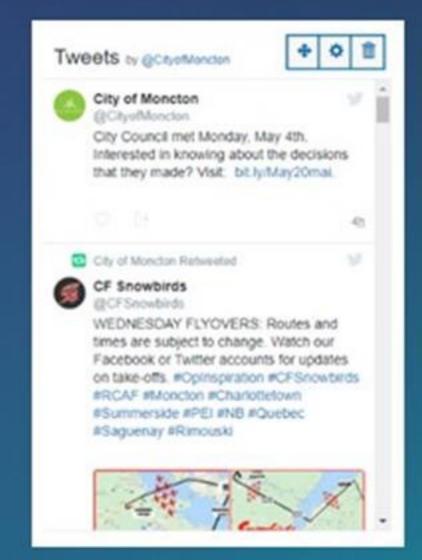
88

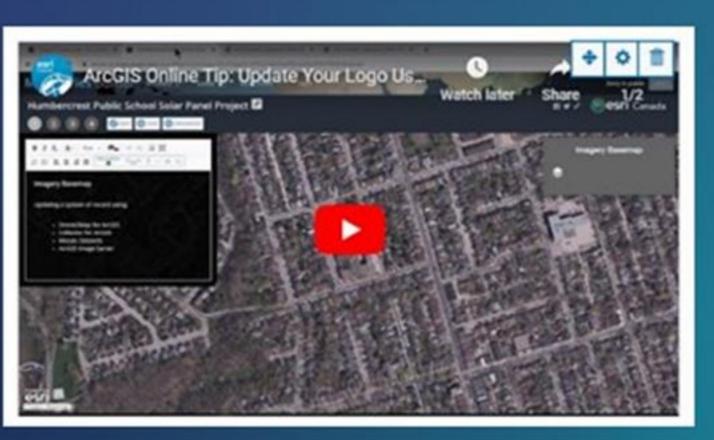
City of Moncton Source: Parks Total Bicycle Rack Locations

91

City of Moncton Source: Bicycle Racks







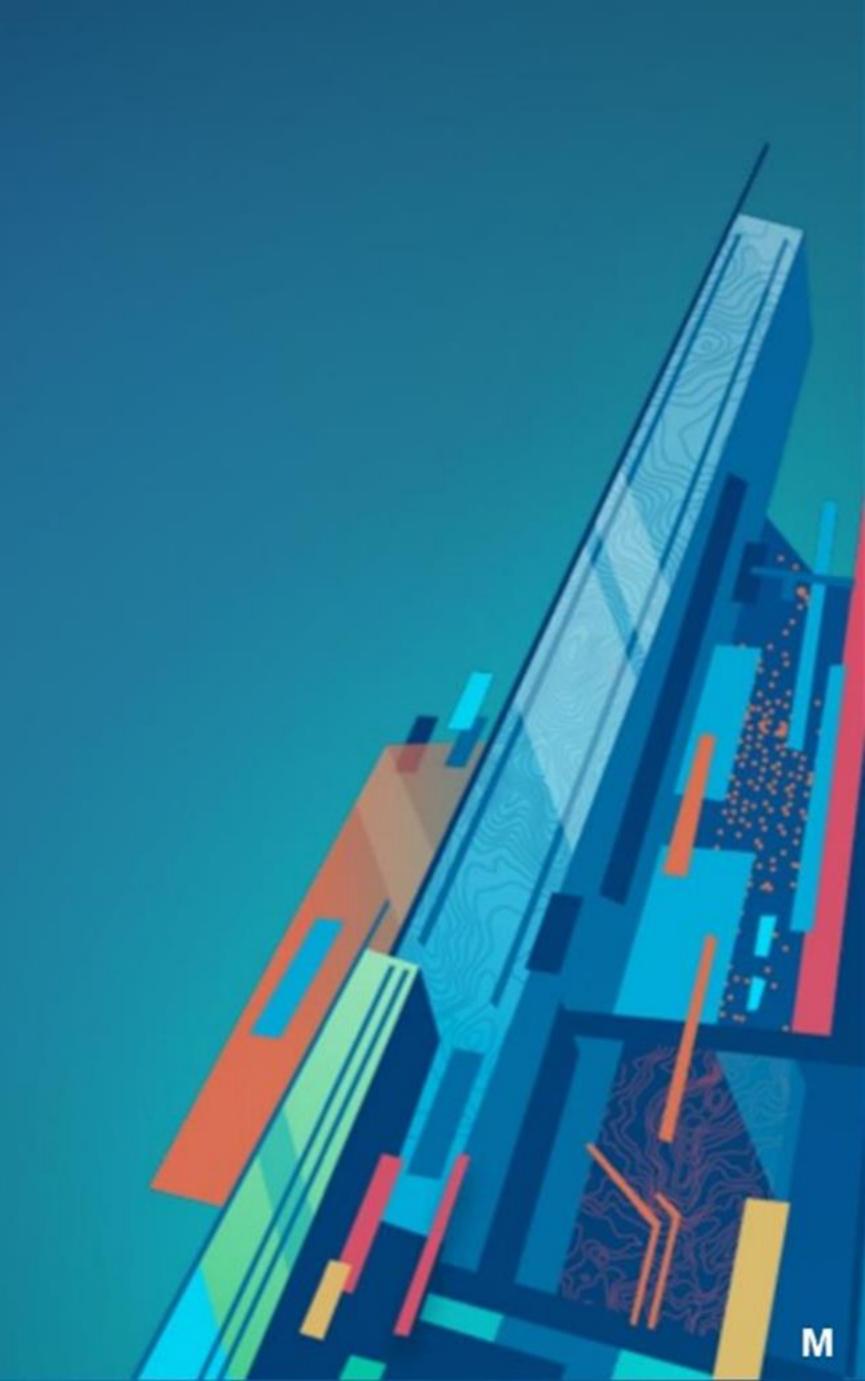
## **Demonstration II**

- Creating a site and setting a theme
- Adding content to a site

## **Review and Questions**

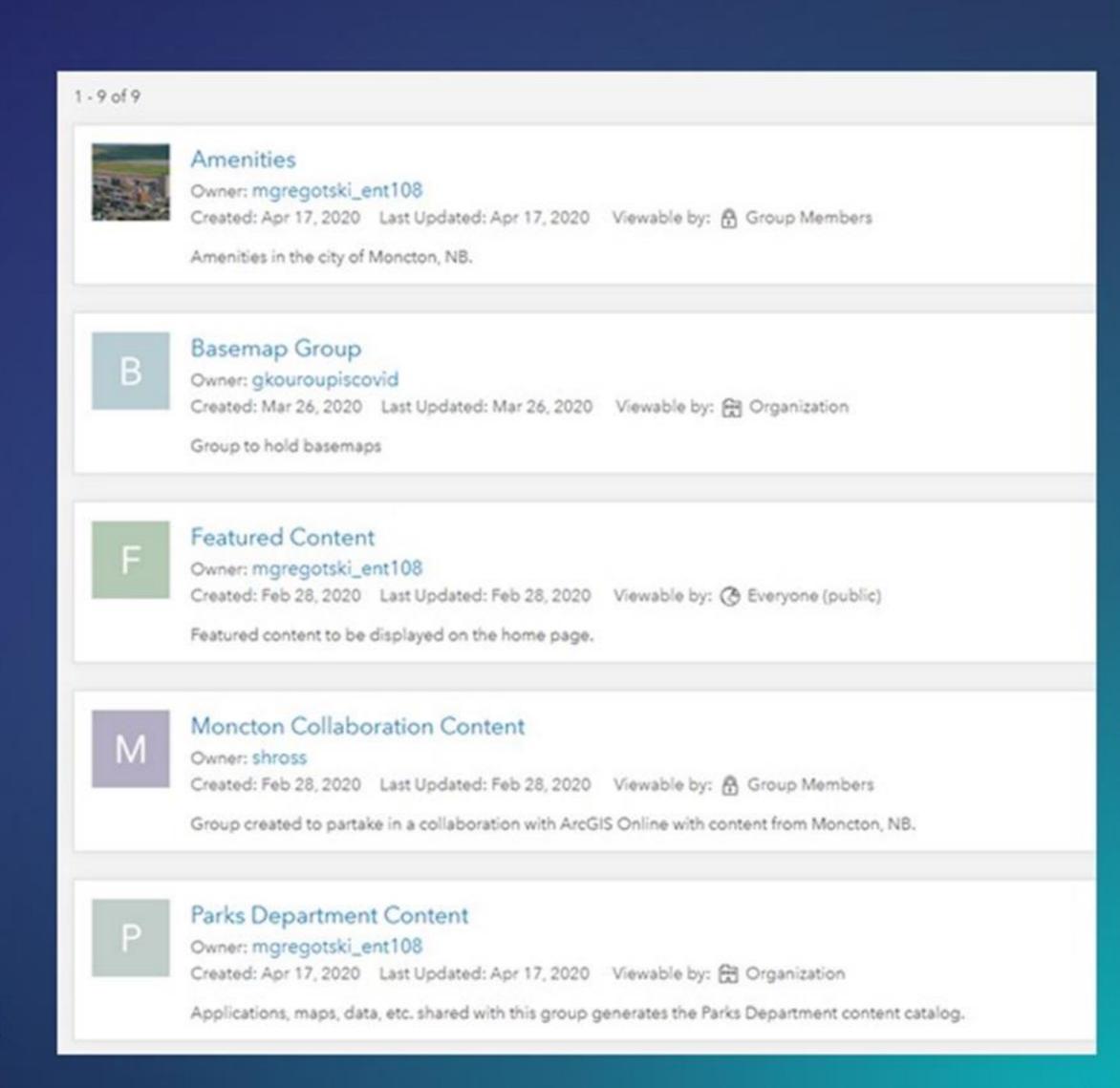
- Creating a site and setting a theme
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Managing your site



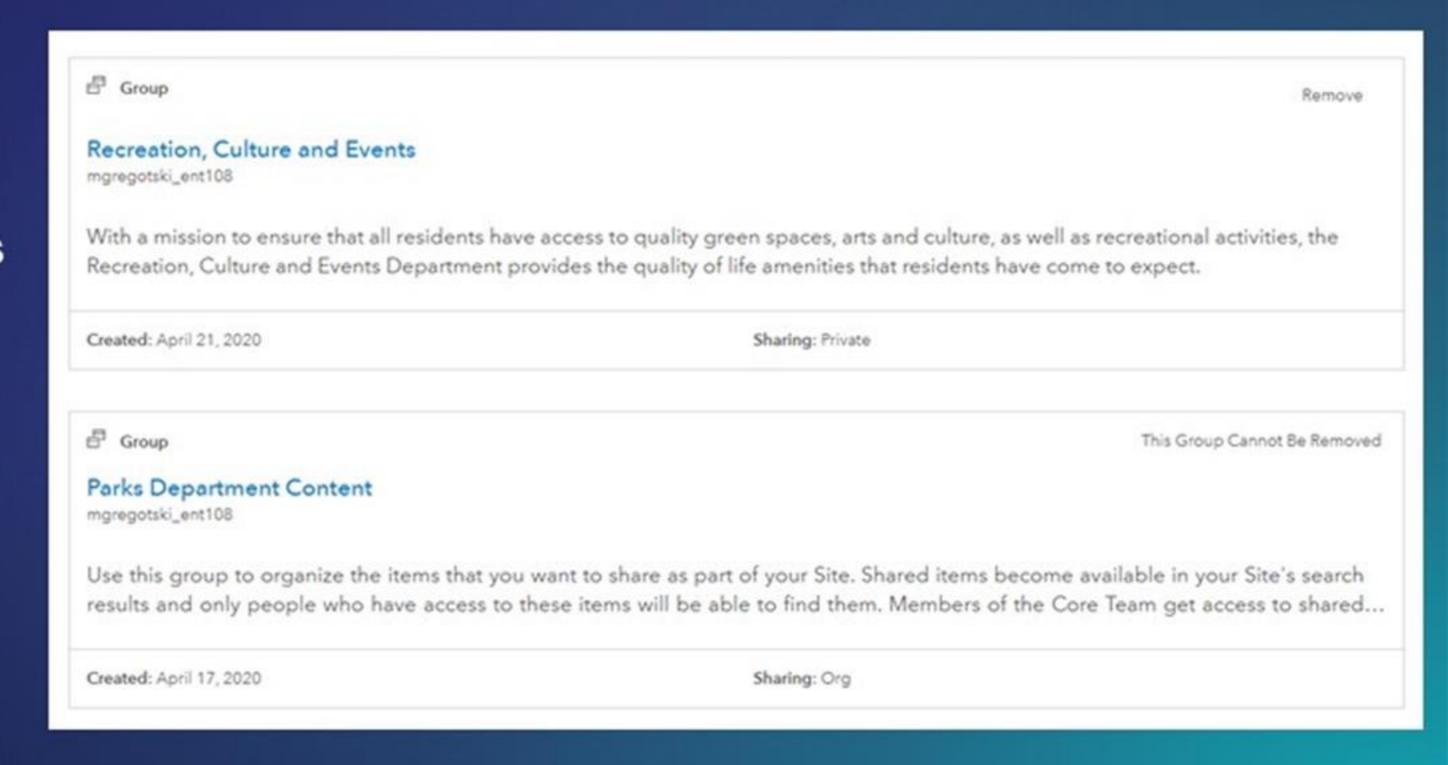
# Sites are Powered by Groups

- Content in your portal can be made accessible through a site using groups
  - Make sure you set the correct permissions on the content
- Two groups created with a site
  - Content Group
    - Organizes content in the site
  - Core Team Group
    - Members can edit and update site content
    - Added through the Sites application
  - Don't delete them!
- Don't forget! You can link external content



# Sites Don't Show Everything (And Shouldn't)

- Use the Content group to organize all your content
  - Created when the Site is created
  - Shows in Search card
  - Gallery card automatically populates this content
- Use your own preexisting groups to make data accessible
  - Mix a combination of your groups with the Content group to make the data accessible to all



# Content Cards Using Groups

#### Category card

- Groups datasets and other content types by category
- Cues user what's on your site

#### Search card

- Good for returning users to your site
- Or user looking for something more specific than what is in the category

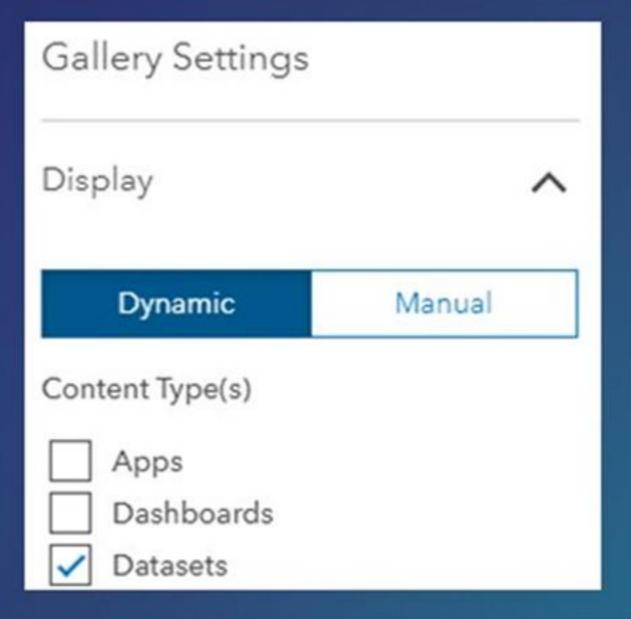
#### Gallery card

- Use for featured content
- Dynamically pulls from group or pick content

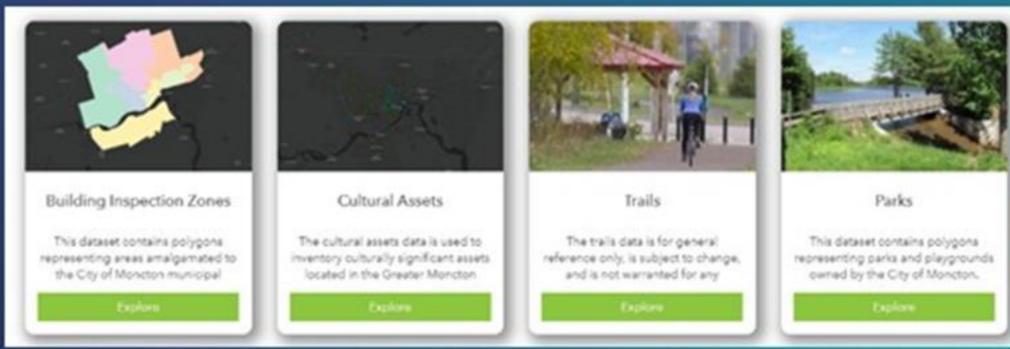
# Find Parks Information

Enter your search





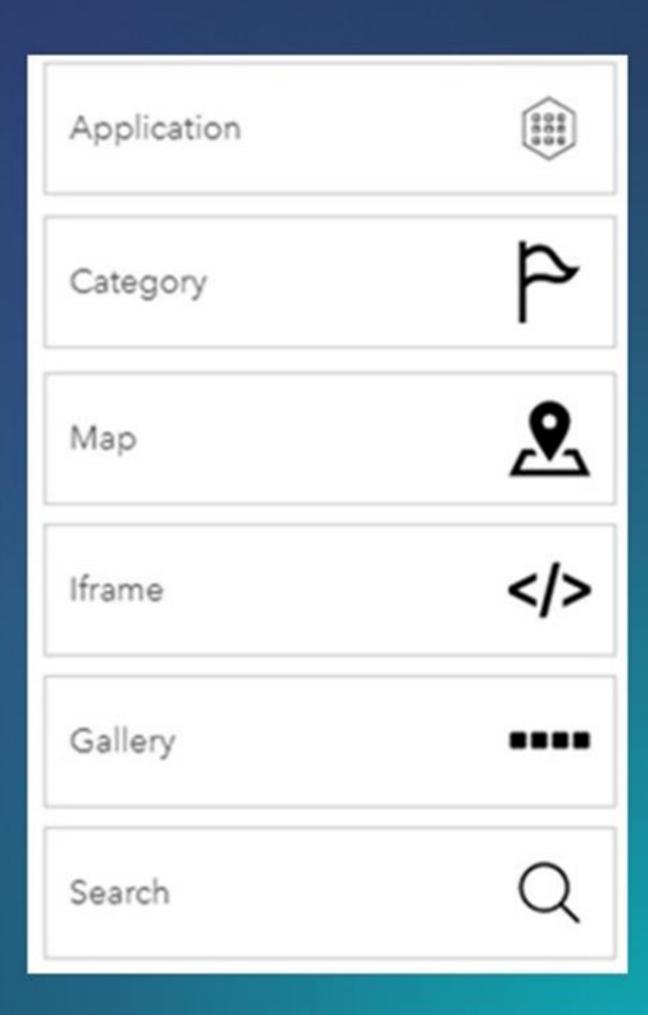




# Showing Content – 6 Card Choices

(Gallery, Category, Search, Map, Iframe, Application)

- "I have lots of items I'm putting on my site" (more than 10)
  - Combine Category and Search card
  - Push user to all the items in the search where they can see lists of content
  - Still use gallery card to show favorite "featured content"
  - Avoid the "yard sale" gallery card! (Will be overlooked by users)
- "I have a few items I want people to see" (less than 10)
  - Use a gallery card
- "I want users visiting this site to experience this one app/map"
  - Use an Iframe/app card on a full width row, maybe on its own page



## **Demonstration III**

- Leveraging groups in your site
- Adding more content to your site

# Summary

In this webinar you learned about:

- 1. Overview of ArcGIS Enterprise Sites and planning your site
- 2. Creation and configuration of a site
- 3. Managing your site

#### Resources

- ArcGIS Blogs
  - What's new for ArcGIS Enterprise Sites at 10.8
  - ArcGIS Hub and ArcGIS Enterprise Sites: Designing for Accessibility
  - ArcGIS Enterprise at DevSummit 2020 Videos Available!
- ArcGIS Enterprise DevSummit 2020 Videos
  - Getting Started with Hub & Enterprise Sites
  - ArcGIS Enterprise Designing Sites and Pages
  - Deep-Customization of Hub Sites and Enterprise Sites
- Enterprise Site Resources
  - City of Vancouver VanMap
  - Municipality of Chester's COVID-19 Response Hub
  - Esri Canada Open Data Hub

# Training and Webinars

- Upcoming webinars
  - Tips & Tricks: GIS Solutions for COV-19 Government Response
  - Online Bling: 6ix Headlines from ArcGIS Online
- Related training courses
  - ArcGIS Enterprise: Configuring a Base Deployment
  - Get Started with ArcGIS Hub for Your Organization
  - Configuring Web Apps using Web AppBuilder for ArcGIS

### Thank You

- The recording will be available online at: resources.esri.ca/webinars
- If you have any additional questions about the content presented to you, feel free to contact us:
  - John Osborne josborne@esri.ca
  - Mike Gregotski mgregotski@esri.ca

# Connect with us @esricanada













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